

Pacemaker Clinic-OUTPATIENT

This document describes how to request an outpatient consultation to the Pacemaker Clinic. Typically, this would be done in the PAU.

A request for consultation is considered an ORDER in EPIC.

1. In the PAU navigator, click on “Orders” and either
 - a. enter “Ambulatory referral to Cardiology
 - b. OR preferably, click on the “Pref List”

Additional Orders and Order Sets Search

ambulatory referral to Cardiology

OR

Pref List

Additional Orders

Additional Outpatient Orders

2. Hitting, “Pref List” brings up a comprehensive list of things that you may want to order outside of the limited scope of the standard Preop Anesthesia Order Set. Notice the radio button in the header is defaulting to “After Visit”. (For something you need done during the PAU visit, you need to change to “During visit”). Click on “Consults, then select UOHI Pre-Operative Cardiac Device Assessment Referral, then “Accept”.

Order and Order Set Search

During Visit

After Visit

Consults

Medications

Preop Meds

UOHI - Pre-Operative Cardiac Device Assessment Referral

Accept

Clear All Selected

Cancel

- Notice that the vast majority of the fields to insure proper routing are pre-selected. Change fields if appropriate.

UHOI - Pre-Operative Cardiac Device Assessment Referral

Internal Referral, Routine, Cardiology, Specialty Services Required

Class: Internal Ref

Referral: Override restrictions

To dept:

To dept spec: Cardiology

To provider:

Reason: Specialty Services Required, Consult and Treat, Co-Management of Problem, Perform Procedure

Priority: Routine, Urgent, Elective

Requested Location: UNIVERSITY OF OTTAWA, UNIVERSITY OF OTTAWA HEART INSTITUTE SER..., THE OTTAWA HOSPITAL SERVICE AREA, HAWKESBURY AND DISTRICT GENERAL HOSPIT...

Subspecialty: General Cardiology, Congenital, Heart Failure, Hypertension, Lipid, Pulmonary Hypertension, Transplant, Ventricular Assist Device, Anticoagulation, Electrophysiology, TAVI, Mitraclip

Type: Arrhythmia, Device settings assessment

Reason(s) for Referral: Radiation Therapy Device assessment, MRI, Endoscopy Protocol for ICD/Pacemaker requiring Electrocautery/Argon Tre..., Pre-Operative consultation

- The remaining fields will need to be populated

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This patient has a:

This patient is to undergo the following surgical procedure:

Which surgeon is performing the procedure?

What date is the surgery being performed?

What time is the surgery being performed?

Will the procedure use Electrocautery? Yes No

What position will the patient be during the surgical procedure Lateral Prone Suspine

Please enter the referring department, admin assistant, clerk or Inbasket pool name for a return protocol answer PAU (Civic/General/Riverside) Choose the relevant location

My clinical question is: Whatever your query is

Status: Normal Standing Future

Expected Date: Today Tomorrow 1 Week 2 Weeks 1 Month 3 Months 6 Months

Expires: 14/05/2021 1 Month 2 Months 3 Months 4 Months 6 Months 1 Year 18 Months

Hit "Accept" and sign the order.

The screenshot shows a software interface for managing medical orders. At the top, there is a search bar with a plus sign and a 'Pref List' button. Below this, there are sections for 'Additional Orders' and 'Additional Outpatient Orders'. A section titled 'No Phase of Care' contains a yellow highlighted order: 'UHOI - Pre-Operative Cardiac Device Assessment Referral' with a sub-note 'Internal Referral, Routine, Cardiology, Specialty Services Required'. To the right of this order is a 'Remove' button. Below the order list, there are buttons for 'Routing', 'Dx Association', 'Edit Multiple', and 'Phases of Care'. At the bottom left, there is a 'Providers' button. A red arrow points from the 'Sign Orders' button at the bottom right towards the highlighted order.

5. Choose the appropriate phase of care. The system will default to Preprocedure but it is more correct to choose the "Pre-Admission Testing"

The screenshot shows a 'Review Phase of Care' dialog box. It features a 'Phase of Care' dropdown menu at the top left. Below it is a table with columns for different phases of care and a row for the selected order. A red arrow points to the 'Pre-Admission Testing' column, which has a green checkmark in the cell. The 'Acute Pain Service' column also has a green checkmark. At the bottom right, there are 'Accept' and 'Cancel' buttons.

Phase of Care	Pre-Admission Testing	Preprocedure	Recovery (only)	Recovery & On Unit	Phase II/On Unit	On Unit	Acute Pain Service	Sign	Sign & Hold
UHOI - Pre-Operative Cardiac Device Assesse...	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					

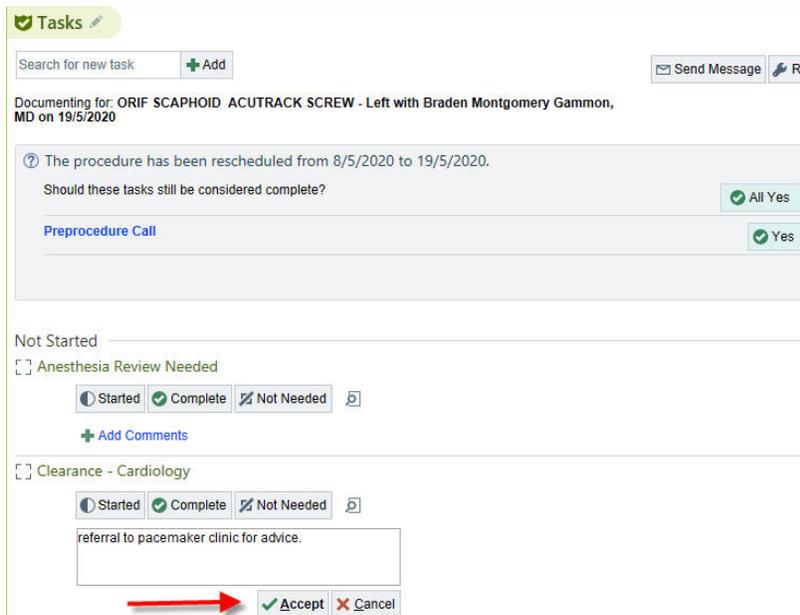
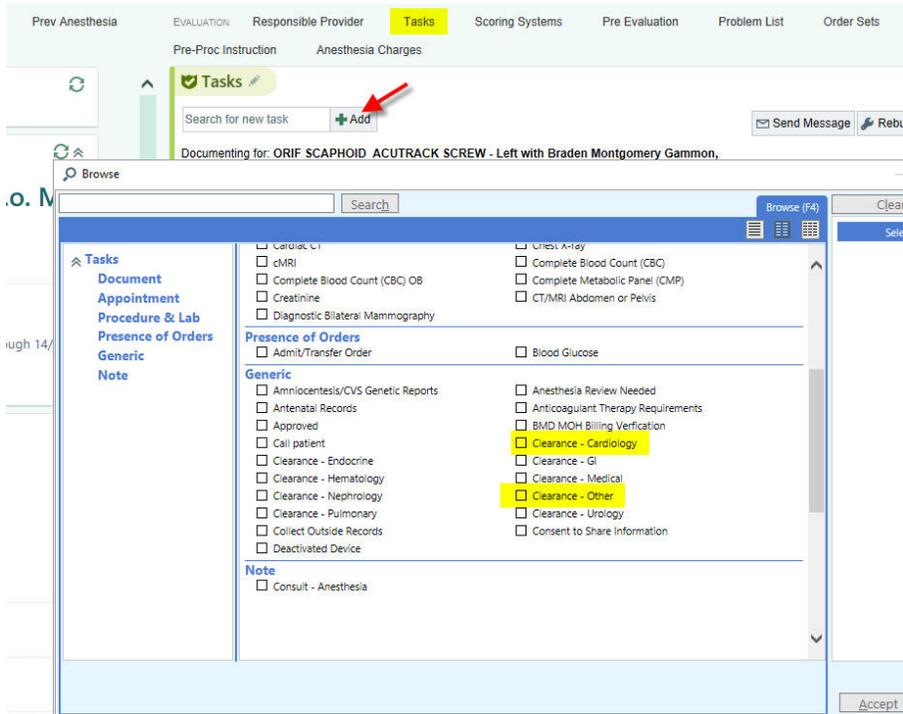
The protocol information can now be viewed in the chart. Users will need to go to the "Referrals" tab in Chart Review, select the Referral order to view.

The screenshot shows the 'Chart Review' interface. The 'Referrals' tab is highlighted in yellow. Below the tabs, there is a table with columns for 'Order Rtl A Date', 'From Provider', 'To Specialty', 'To Provider', 'Status', 'Diagnosis', and 'Procedure'. A red arrow points to the 'UHOI - Pre-Operative Cardiac Device Assessment Referral' entry in the table.

Order Rtl A Date	From Provider	To Specialty	To Provider	Status	Diagnosis	Procedure
Today	Zunder, Ian Howar...	Cardiology		AUTH		UHOI - Pre-Operative Cardiac Device Assessment Referral

REMEMBER-If a consult to the Pacemaker Clinic is initiated in the PAU, it is IMPERATIVE that you create a task. This is relevant any time you order something outside of the usual preop orders. Otherwise, no one will know that you have requested something and no one will no to look for a result in order to provide final clearance to proceed to surgery.

- To create a task, select or scroll to the "Tasks" section of the PAU navigator. Again, you can search for a specific task (eg: ECG) or use the "+Add" to pull up a preference list. Choose the most appropriate selection if there is no task that specifically describes what you want-there is some flexibility as to what you choose because the important information should be included in the comment section of the task.



Now the nurses know that the patient CANNOT come to the OR until this additional task is complete. The nurses will keep an eye on ANY task added to the list and let you know when results are in for you to peruse.

7. Once you review the task, you can determine if it is complete or if anything more needs to be done.

☐ Clearance - Cardiology

🕒 Started Complete Not Needed 🗄

referral to pacemaker clinic for advice.

[Edit Comments](#)

8. If you mark "Complete", it now appears under the task heading, "Complete".

Complete

Clearance - Cardiology

[Comments](#): referral to pacemaker clinic for advice.

PAU Triage

[+ Add Comments](#)

Preprocedure Orders

[+ Add Comments](#)